



Form ADV Part 2B – Brochure Supplement

**For
Robert A McCall**

**504 Dorset Circle
Grand Blanc, MI 48439
rmccall@portfoliomedics.com**

Effective: June 28, 2021

This Form ADV2B (“Brochure Supplement”) provides information about the background and qualifications of Robert A. McCall, in addition to the information contained in the Portfolio Medics, LLC (“Portfolio Medics” or the “Advisor”) (CRD # 145958) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Portfolio Medics Disclosure Brochure or this Brochure Supplement, please contact us at (239) 444-1766.

Additional information about Mr. McCall is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Robert McCall is an Investment Advisor Representative of Portfolio Medics. Mr. McCall, born in October of 1956, is dedicated to advising Clients of Portfolio Medics. Mr. McCall graduated from Michigan State University in 1978 with BA degrees in both History and Humanities, and also received his JD from Detroit College of Law in 1983.

Licensing and Examinations

Series 65; December of 2020

Employment History:

Independent Advisor Representative, Portfolio Medics, LLC	06/2021 to Present
Attorney, Robert A. McCall PLC.	05/2002 to Present
Registered Representative, The New England Company	01/2002 to 09/2002
Investment Executive, Liberty Securities Corp	05/2001 to 01/2002
Agent, EQ Financial Consultants	05/1999 to 05/2001
Agent, The Equitable Life Assurance Society	05/1999 to 05/2001
Unemployed	03/1999 to 05/1999
Vice President Capital Markets, Bank of Boston	06/1997 to 09/1998
Vice President, BancBoston Robertson Stephens	05/1997 to 03/1999
Vice President, UBS	05/2001 to 04/2002
Vice President, State Street Bank	06/1992 to 05/1997
General Counsel, Planning Office for Urban Affairs	06/1990 to 11/1992

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. McCall. Mr. McCall has no regulatory, civil, or criminal actions pending against him. There have been no client complaints, grievances, lawsuits, or arbitration claims that remain unsatisfied, or have resulted in any discipline, suspension, or reprimand of Mr. McCall.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. McCall.

However, we do encourage you to independently view the background of Mr. McCall on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching for his individual name.

Item 4 – Other Business Activities

Mr. Robert McCall is a practicing Attorney Robert A McCall, PLC. His practice is focused on probate and estate law, and small business issues. He devotes approximately 90 hours a month during both market and non-market hours in this endeavor.

Item 5 – Additional Compensation

Mr. McCall has additional business activities that are detailed in Item 4 above.

Item 6 – Supervision

Mr. McCall serves as an Investment Advisor Representative of Portfolio Medics and is supervised by John Billy, the Chief Compliance Officer. John Billy can be reached at (239) 444-1766.

Portfolio Medics has implemented a Code of Ethics and internal compliance that guide each employee in meeting their fiduciary obligations to Clients of Portfolio Medics. Further, Portfolio Medics is subject to regulatory oversight by various agencies. These agencies require registration by Portfolio Medics and its employees. As a registered entity, Portfolio Medics is subject to examinations by regulators, which may be announced or unannounced. Portfolio Medics is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Item 7 – Requirements for State Registered Advisors

Mr. McCall does not have any additional information to disclose.